



CONCESSIONÁRIA DO RODOANEL OESTE S.A.

CNPJ/MF nº 09.387.725/0001-59

NIRE Nº 35.300.352.912

Companhia Fechada

São Paulo, 09 de maio de 2024

Aos Debenturistas

Bram Fundo de Investimento Renda Fixa Crédito Privado Livre

Bram Iq Fundo de Investimento Renda Fixa Crédito Privado

Bradesco Fim Dublin

Bram Fundo de Investimento Renda Fixa Referenciado DI coral II

Bram FI Renda Fixa Crédito Privado Capital

Bram Fundo de Investimento Renda Fixa Crédito Privado Capital II

Bradesco Corporate Fundo de Investimento Renda Fixa Crédito Privado

Bram Fundo de Investimento Renda Fixa Referenciado DI Coral

Bradesco Fundo de Investimento Multimercado Fundação Amazonas Sustentável

Bram FI RF cred priv

E-mail: gestaorfcredito@bram.bradesco.com.br;

victor.tofolo@assetbradesco.com.br; [@dac.custodiarf @BRAM - Middle](mailto:@dac.custodiarf@BRAM-Middle)

Com cópia para:

Agente Fiduciário:

VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.

Rua Gilberto Sabino, 215, 4º andar, Pinheiros CEP 05425-020, São Paulo/SP At:

At.: Eugênia Souza / Marcio Teixeira

E-mail: agentefiduciario@vortex.com.br ; pu@vortex.com.br

B3 S.A. – BRASIL, BOLSA, BALCÃO – Balcão B3

Praça Antonio Prado, nº 48, 4º andar, Centro

CEP 01010-901, São Paulo/SP

At.: Superintendência de Ofertas de Títulos Corporativos e Fundos - SCF

Telefone: (11) 2565-5061

E-Mail: valores.mobiliarios@b3.com.br

**Banco Liquidante o e Escriturador
BANCO BRADESCO S.A.**

Núcleo Cidade de Deus s/n.º, Prédio Amarelo, 2º andar, Vila Yara
CEP 06.029-900 - Osasco, SP

At.: dac.debentures@bradesco.com.br e dac.escrituracao@bradesco.com.br

E-mail: dac.debentures@bradesco.com.br e dac.escrituracao@bradesco.com.br

Comunicação de Resgate Antecipado Facultativo Total Endereçado aos Debenturistas da 7ª (Sétima) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, com Garantia Fidejussória Adicional, em Série Única, Para Distribuição Pública, em Rito de Registro Automático de Distribuição, da Concessionária do Rodoanel Oeste S.A.

A **Concessionária do Rodoanel Oeste S.A.** ("Companhia"), vem, no âmbito da sua 7ª (sétima) emissão de debêntures simples, não conversíveis em ações, da espécie quirografária, com garantia fidejussória adicional, em série única, para distribuição pública, em rito de registro automático de distribuição ("**Debêntures**" e "**Emissão**", respectivamente), comunicar aos titulares das Debêntures ("**Debenturistas**") que realizará, nos termos da Cláusula 5.1 e seguintes do "*Instrumento Particular de Escritura da 7ª (Sétima) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, com Garantia Fidejussória Adicional, em Série Única, para Distribuição Pública, em Rito de Registro Automático de Distribuição, da Concessionária do Rodoanel Oeste S.A.*", celebrado em 12 de abril de 2023 ("**Escritura de Emissão**"), o resgate antecipado facultativo total das Debêntures, com o consequente cancelamento da totalidade das Debêntures ("**Resgate Antecipado Facultativo Total**"), de acordo com os termos e condições abaixo previstos:

Os termos com iniciais maiúsculas empregados e que não estejam de outra forma definidos neste edital são aqui utilizados com os significados correspondentes a eles atribuídos na Escritura de Emissão.

Para fins da Cláusula 5.1 da Escritura de Emissão, a Companhia informa aos Debenturistas que o Resgate Antecipado Facultativo Total terá as seguintes condições:

- I.** o Resgate Antecipado Facultativo Total será aplicado a totalidade das Debêntures, ou seja, 91.000 (noventa e uma mil) Debêntures, sendo assegurada igualdade de condições a todos os Debenturistas, sem distinção;
- II.** O valor pago em relação as Debêntures no âmbito do Resgate Antecipado Facultativo Total estimado é de R\$ 92.122.215,10 , correspondente ao Valor

Nominal Unitário (conforme definido na Escritura de Emissão) das Debêntures, acrescido (a) da respectiva Remuneração (conforme definido na Escritura de Emissão), calculada *pro rata temporis* desde a Data de Início da Rentabilidade (conforme definido na Escritura de Emissão) ou a Data de Pagamento da Remuneração (conforme definido na Escritura de Emissão) imediatamente anterior, conforme o caso, até a data do efetivo pagamento do Resgate Antecipado Facultativo Total; e (b) de prêmio para as Debêntures de 0,30% (trinta centésimos por cento) ao ano, pelo prazo remanescente entre a data do efetivo resgate antecipado e a Data de Vencimento (conforme definido na Escritura de Emissão), calculado de acordo com a fórmula prevista na Cláusula 5.2.4 da Escritura de Emissão ("**Valor de Resgate Antecipado Facultativo Total**").

III. a data para o efetivo resgate das Debêntures e pagamento aos Debenturistas será o dia 14 de maio de 2024, e o pagamento das Debêntures a serem resgatadas antecipadamente será realizado pela Companhia por meio dos procedimentos adotados pela B3, considerando que as Debêntures estão custodiadas eletronicamente na B3; e

IV. as Debêntures, uma vez resgatadas antecipadamente nos termos deste Resgate Antecipado Facultativo Total, serão necessariamente canceladas pela Companhia.

São Paulo/SP, 09 de maio de 2024.

CONCESSIONÁRIA DO RODOANEL OESTE S.A.

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Angelo Luiz Lodi
Assinado por: ANGELO LUIZ LODI 09053009900
CPF: 46623606000
DataHora da Assinatura: 09/05/2024 12:25:52 BRT
O: ICP-Brasil, OU: Secretaria da Receita Federal do Brasil - RFB
C: BR
Emissor: AC VALID RFB v3
10096C0E458412

Angelo Luiz Lodi

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Guilherme Motta Gomes
Assinado por: GUILHERME MOTTAS GOMES 01238005701
CPF: 01238005701
DataHora da Assinatura: 09/05/2024 15:02:28 BRT
O: ICP-Brasil, OU: 00001010871827
C: BR
Emissor: AC 2628A61822 v3
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Guilherme Motta Gomes

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Envelope Id: B75940BEC2A2447EACD04050CFFC8678	Status: Completed
Subject: Complete with DocuSign: 7ª Emissão de Debêntures Rodoanel - Comunicação de Resgate Antecipado F...	
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Document Pages: 3	Signatures: 2
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Signature


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Signed: 5/9/2024 12:21:08 PM
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guilherme.motta@grupoccr.com.br
Security Level: Email, Account Authentication (None), Digital Certificate
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Signature Type: ICP Smart Card
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Electronic Record and Signature Disclosure:
Accepted: 5/9/2024 5:59:28 PM
ID: 4cca2a7d-b66e-465c-bbc0-b6fa307bd53c

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Resent: 5/9/2024 5:41:44 PM
Viewed: 5/9/2024 5:59:28 PM
Signed: 5/9/2024 6:02:33 PM
Freeform Signing

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	5/9/2024 12:09:58 PM
Certified Delivered	Security Checked	5/9/2024 5:59:28 PM
Signing Complete	Security Checked	5/9/2024 6:02:33 PM
Completed	Security Checked	5/9/2024 6:02:34 PM

Payment Events	Status	Timestamps
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